

Tech Mahindra Limited

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ANNEXURE 6A



| | T TIMOUNT IN | INR in Crores except fo | |
|-------------------------------------|--|--|---|
| Particulars | As per last Audited Financial Year 2014-15 | 1 year prior to the last Audited Financial Year 2013-14 | last Audited Financial Year 2012-13 |
| | | | |
| Reserves and surplus (refer note 2) | 10,775.36 | 8,355.14 | 4,054.39 |
| Carry forward losses | - | - | |
| Net Worth (refer note 7) | 11,255.76 | 8,588.62 | 4,182.51 |
| Miscellaneous Expenditure | - | - | E8 |
| Secured Loans | 5.18 | 309.18 | 654.45 |
| Unsecured Loans | | - | 750.07 |
| Fixed Assets (refer note 1) | 2,532.10 | 2,097.56 | 748.46 |
| Income from Operations | 19,162.65 | 16,295.13 | 6,001.89 |
| Total Income (refer note 3) | 19,348.40 | 16,485.44 | 5,906.74 |
| Total Expenditure | 16,417.95 | 13,247.60 | 5,089.49 |
| Profit before Tax | 2,930.46 | 3,237.84 | 817.25 |
| Profit after Tax | 2,256.23 | 2,685.47 | 652.55 |
| Cash profit (refer note 4) | 2,755.10 | 3,048.08 | 797.07 |
| EPS - (refer note 5) * | 23.58 | 28.87 | 12.78 |
| Book value per Share * | 117.15 | 91.97 | 81.61 |
| No of Shares outstanding * | 960,788,912 | 933,891,544.87 | 512,476,092 |

Notes:

- 1. Fixed Asset includes Capital Work in Progress
- 2. Reserves & Surplus includes all reserves (Capital Reserve, Securities Premium Account, Debenture
- 3. Total Income includes Other Income and Exceptional income.
- 4. Cash Profit = PAT Deferred Tax Asset + Deferred Tax Liability + Depreciation
- 5. EPS = Basic EPS
- 6. Book Value / share = Net worth / No of Equity Shares
- 7. Net worth = Equity capital+ All reserves
- *Adjusted for effect of Bonus & Split for Comparison purposes.

