

November 29, 2017

To,  
Bombay Stock Exchange Limited  
Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers, 1<sup>st</sup> Floor,  
Dalal Street, Fort,  
Mumbai – 400001

Registered Office:  
Gateway Building, Apollo Bunder  
Mumbai 400 001, India  
CIN : L64200MH1986PLC041370

**Scrip Code: 532755**

**Sub: Application under Regulation 37 of the SEBI (Listing Obligation and disclosure Requirements) Regulations, 2015 for the proposed scheme of amalgamation between M/s Sofgen India Private Limited (Transferor Company), the wholly owned step down subsidiary of the company with the M/s Tech Mahindra Limited (Transferee Company).**

Dear Sirs,

We wish to inform you that the Board of Directors of the Company at its meeting held on 1<sup>st</sup> November, 2017 has approved the scheme of amalgamation pursuant to the provisions of Section 230 to 234 of the Companies Act, 2013 subject to necessary approvals from the concerned regulatory authorities including the stock exchanges for amalgamation of Sofgen India Private Limited (Transferor Company), the wholly owned step down subsidiary of the company with Tech Mahindra Limited (Transferee Company). In this regard, we are providing herewith the following information/ documents and details, which are mentioned hereunder:

Sr No	Documents /Information to be submitted alongwith application under Regulation 37 of the SEBI (LODR) Regulations, 2015
1.	Certified true copy of the resolution passed by the Board of Directors of Tech Mahindra Limited - the Transferee Company.
2.	Certified true copy of the resolution passed by the Board of Directors of Sofgen India Private Limited - the Transferor Company.
3.	Certified true copy of the draft scheme of Amalgamation proposed to be filed before the National Company Law Tribunal.



**Tech Mahindra Limited**

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Madhapur, Hyderabad 500081, India

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techmahindra.com

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4.	Processing fee (non-refundable) paid through DD <u>favoring 'BSE Limited'</u> .  <b><u>Details of the DD are :</u></b>  Name of the Bank : ICICI Bank Branch Name : Madhapur DD Number : 511159 Amount : Rs 29,500/- (Processing Fees Rs 25,000 plus Goods and Service Tax Rs. 4,500/- )
5.	Name & Designation of the Contact Person - Mr. Anil Mohanlal Khatri - Company Secretary Telephone Nos. (Landline & mobile) -9881230909. Email Id. - anil.khatri@techmahindra.com

Please note that our GSTIN No is 27AAACM3484F1Z1

We hope you will find the said documents in order and request you to disseminate the same on the exchange's website at the earliest and oblige.

Thanking you,

Yours faithfully,

For Tech Mahindra Limited



S Raji Reddy  
Assistant Vice President- Secretarial



Encl : as above