

Tech Mahindra Limited

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Standalone Audited Financial Results for the quarter and six months period ended September 30, 2018

Particulars		Rs. in Lakhs					
		Quarter ended			Six months period ended		Year ended
		September 30, 2018	June 30, 2018	September 30, 2017	September 30, 2018	September 30, 2017	March 31, 2018
1	Revenue from Operations	6,87,086	6,28,685	5,92,050	13,15,771	11,67,529	23,66,470
2	Other Income	40,845	17,927	73,480	58,772	1,13,109	1,73,063
3	Total Revenue (1 + 2)	7,27,931	6,46,612	6,65,530	13,74,543	12,80,638	25,39,533
4	EXPENSES						
	Employee Benefit Expenses	2,06,944	2,01,248	2,02,573	4,08,192	4,06,710	8,11,476
	Subcontracting Expenses	2,56,949	2,36,214	2,18,525	4,93,163	4,43,882	9,00,856
	Finance Costs	1,188	800	1,897	1,988	3,620	7,084
	Depreciation and Amortisation Expense	17,594	16,906	15,847	34,500	30,638	65,629
	Other Expenses	80,629	80,362	65,632	1,60,991	1,33,982	2,64,034
	Total Expenses	5,63,304	5,35,530	5,04,474	10,98,834	10,18,832	20,49,079
5	Profit before Tax (3 - 4)	1,64,627	1,11,082	1,61,056	2,75,709	2,61,806	4,90,454
6	Tax Expense						
	Current Tax	33,965	22,606	26,474	56,571	47,258	93,172
	Deferred Tax	(3,045)	(3,146)	(3,185)	(6,191)	(2,842)	(2,442)
	Total Tax Expense	30,920	19,460	23,289	50,380	44,416	90,730
7	Profit after tax (5 - 6)	1,33,707	91,622	1,37,767	2,25,329	2,17,390	3,99,724
8	Other Comprehensive Income	(26,306)	(8,591)	(18,360)	(34,897)	(30,704)	(41,966)
9	Total Comprehensive Income (7 + 8)	1,07,401	83,031	1,19,407	1,90,432	1,86,686	3,57,758
10	Paid-up Equity Share Capital (Face Value of Share Rs. 5)	49,022	48,998	48,797	49,022	48,797	48,969
11	Total Reserves						19,06,335
12	Earnings Per Equity Share (Rs)						
	(EPS for quarter and six months ended periods are not annualised)						
	- Basic	13.59	9.32	14.13	22.91	22.30	40.82
	- Diluted	13.53	9.28	13.98	22.80	22.06	40.51

Balance Sheet as at September 30, 2018 (Standalone - Audited)

Rs. in Lakhs

Particulars	Rs. in Lakhs	
	As at September 30, 2018	As at March 31, 2018
ASSETS		
Non-Current Assets		
(a) Property, Plant and Equipment	2,10,353	2,23,801
(b) Capital Work-in-Progress	25,137	23,541
(c) Investment Property	12,210	12,890
(d) Other Intangible Assets	81,635	86,362
(e) Financial Assets		
(i) Investments	6,93,647	6,86,502
(iv) Other Financial Assets	29,492	21,347
(f) Advance Income Taxes (Net of provisions)	1,40,287	1,25,731
(g) Deferred Tax Assets (Net)	44,059	27,512
(h) Other Non-Current Assets	34,034	38,167
Total Non - Current Assets	12,70,854	12,45,853
Current Assets		
(a) Financial Assets		
(i) Investments	3,34,850	3,24,309
(ii) Trade Receivables	6,05,908	5,07,891
(iii) Cash and Cash Equivalents	1,00,314	88,921
(iv) Other Balances with Banks	75,309	1,04,110
(v) Loans	46,087	35,088
(vi) Other Financial Assets	2,33,468	2,23,568
(b) Other Current Assets	1,62,792	1,51,172
Total Current Assets	15,58,728	14,35,059
Total Assets	28,29,582	26,80,912
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	49,022	48,969
(b) Other Equity	19,41,322	19,06,335
Total Equity	19,90,344	19,55,304
Liabilities		
Non-current liabilities		
(a) Financial Liabilities		
(i) Borrowings	11,921	14,499
(ii) Other Financial Liabilities	64,786	46,123
(b) Provisions	38,530	39,540
Total Non - Current Liabilities	1,15,237	1,00,162
Current liabilities		
(a) Financial Liabilities		
(i) Trade Payables	2,79,393	2,02,961
(ii) Other Financial Liabilities	1,18,241	1,04,891
(b) Other Current Liabilities	1,03,610	1,02,366
(c) Provisions	20,441	23,861
(d) Current Tax Liabilities (Net of advance income taxes)	79,276	68,327
Total Current Liabilities	6,00,961	5,02,406
Suspense Account (Net)	1,23,040	1,23,040
Total Equity and Liabilities	28,29,582	26,80,912

