Date: October 30, 2023

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400001.

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor, Plot No. - C/1, G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051.

Scrip Code: 532755

NSE Symbol: TECHM

Sub: Intimation of Plan of Merger under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (“SEBI Listing Regulations”), we wish to inform that a Plan of Merger of Mad*Pow Media Solutions LLC with Born Group Inc., which are wholly owned subsidiaries of Tech Mahindra (Americas) Inc., a wholly owned material subsidiary of the Company is approved on October 30, 2023.

The details as required under SEBI Listing Regulations, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023, for the said merger is enclosed herewith as Annexure ‘A’.

This is for your information and record.

Thanking you,

For Tech Mahindra Limited
Anil Mohanlal Khatri
Company Secretary

Encl.: As above
# Annexure A

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Items for Disclosure</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Name of the entity(ies) forming part of the amalgamation/merger, details in brief such as, size, turnover etc.</td>
<td><strong>Mad<em>Pow Media Solutions LLC (Mad</em>Pow) - Transferor Company</strong> was incorporated in the year 2005.</td>
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<td>2</td>
<td>Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”</td>
<td>Yes. The transferor and the transferee companies are wholly owned step-down subsidiaries of Tech Mahindra Limited and as such the said companies are related parties to each other.</td>
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<tr>
<td>3</td>
<td>Area of business of the entity(ies)</td>
<td><strong>Mad*Pow</strong> is into consulting business that specializes in providing strategic user-centered design services and digital solutions to a diverse client base across various industries in USA.</td>
</tr>
<tr>
<td>4</td>
<td>Rationale for amalgamation/ merger</td>
<td>The business of both entities Mad*Pow and Born are complimentary hence consolidation of entities will result in synergy of business operations, optimize operational cost and reduce the compliance risk.</td>
</tr>
<tr>
<td>5</td>
<td>In case of cash consideration – amount or otherwise share exchange ratio.</td>
<td>Mad*Pow and Born are wholly owned subsidiaries of Tech Mahindra (Americas) Inc., hence, no new shares are issued.</td>
</tr>
<tr>
<td>6</td>
<td>Brief details of change in shareholding pattern (if any) of listed entity</td>
<td>Not applicable.</td>
</tr>
</tbody>
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